

# Morning Mantra

MARKET PREVIEW FROM SHAH INVESTOR'S HOME LIMITED'S VIEW

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## MARKET COMMENTARY

Indian equity benchmarks ended last trading day of the week in green terrain. After a strong start, markets remained higher for the whole day. Traders took encouragement as Union Minister Nitin Gadkari said the Centre decided to increase production of anti-viral drug Remdesivir and it will be provided to people at government's price. Adding more optimism, secretary ministry of Earth Sciences, M Rajeevan said India's southwest monsoon is expected to arrive over the Kerala coast on June 1, its normal onset date. Though the India Meteorological Department (IMD) will officially announce the 2021 monsoon onset date on May 15.

But, firm trade continued over the Dalal Street in the second half of the session, as markets again added gains, as the Finance Ministry has released the second monthly installment of revenue deficit grant of Rs 9,871 crore to 17 states. With the release of the second installment, a total amount of Rs 19,742 crore has been released in the first two months of the current financial year as Post Devolution Revenue Deficit Grant to the states. The Centre provides the Post Devolution Revenue Deficit Grant to the states under Article 275 of the Constitution. Meanwhile, FPIs bought shares worth Rs 1,222.58 crore, while domestic institutional investors (DIIs) were net sellers to the tune of Rs 632.51 crore in the Indian equity market on 6 May, provisional data showed.

On the global front, European markets were trading mostly in green as strong economic data from Germany and other major economies as well as upbeat earnings underpinned hopes of a swift economic recovery from the pandemic shock. Asian markets ended mostly higher on Friday, after China's exports grew more than expected in April as global demand remained strong. The data from the General Administration of Customs revealed that exports advanced 32.3 percent on a yearly basis in April. Likewise, imports surged 43.1 percent from the previous year versus the expected growth of 42.5 percent. Imports had advanced 38.1 percent in March.

## MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	49206.47	256.71	0.52
NIFTY	14823.15	98.35	0.67
MIDCAP	20608.61	-8.29	-0.04
SMLCAP	22218.10	34.17	0.15
BSEFMC	12744.33	48.65	0.38
AUTO	22053.00	27.17	0.12
POWER	2562.53	22.12	0.87
REALTY	2444.53	19.73	0.81
BSE IT	26786.92	-11.02	-0.04
BANDEX	37516.19	61.96	0.17
OIL GAS	15402.10	118.17	0.77
METAL	19655.48	987.26	5.29
INDIA VIX	20.82	-1.21	-5.50

## ADVANCE-DECLINE

Index	Advance	Decline	Unchanged
NSE	1094	831	97
BSE	1687	1321	171

## MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	8887	4626	92
NSE CASH	76260	72980	4
NSE F&O	2049035	7971455	(74)

## KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	30.23	4.24	0.99
SENSEX	31.41	3.18	0.84

## FII & DII - CAPITAL MARKETS (₹ in Crs)

FII-DII*	Buy	Sell	Net
DII	6414	4946	1468
FII	7160	8303	(1143)

Note: FII & DII Figures are provisional

## FII DERIVATIVES (₹ in Crs)

FII	Buy	Sell	Net
Index Futures	2839.10	2436.62	402
Index Options	177964.94	180248.18	(2283)
Stock Futures	12529.75	12815.29	(286)
Stock Options	13513.11	13599.25	(86)

## PUT-CALL RATIO

Index	Current	Previous
NIFTY	1.33	1.15
BANK NIFTY	0.92	0.98

## SECURITIES BAN FOR TRADE IN F&O FOR 10-05-2021

BHEL
NATIONALUM
SUNTV
TATACHEM

## 10-YEAR GOVERNMENT SECURITIES YIELD

Country	Current	Previous	% Chg
INDIA	6.015	5974	0.69
USA	1.545	1.561	-1.01

## DOLLAR INDEX

Dollar Index	Current	Previous	% Chg
DXY	90.46	90.95	-0.54

## CURRENCY FUTURES

Expiry	Close	Chg Point	% Chg
27 May-21 USD-INR	73.67	-0.30	-0.41
27 May-21 EUR-INR	88.98	-0.15	-0.17
27 May-21 GBP-INR	102.48	-0.39	-0.38
27 May-21 JPY- INR	67.55	-0.26	-0.39

## KEY COMMODITIES TRACKER

Commodity	Current	Chg Point	% Chg
Gold	1838.26	23.65	1.32
Silver	27.37	0.09	0.34
Crude-Oil	65.00	0.30	0.46
Brent-Crude	68.38	0.29	0.44

## INDEX TREND ANALYSIS

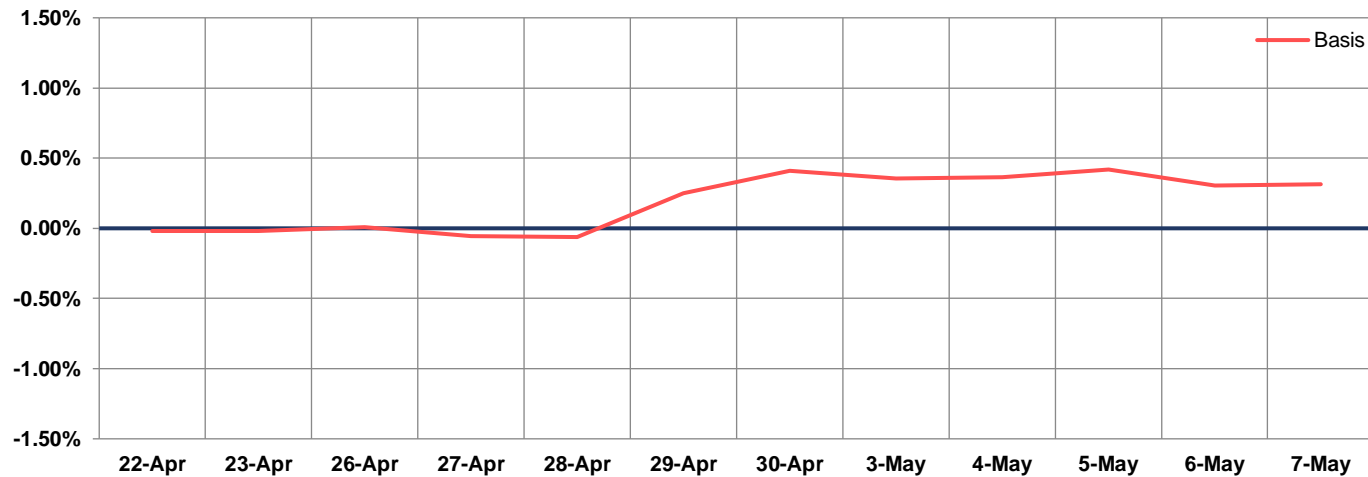
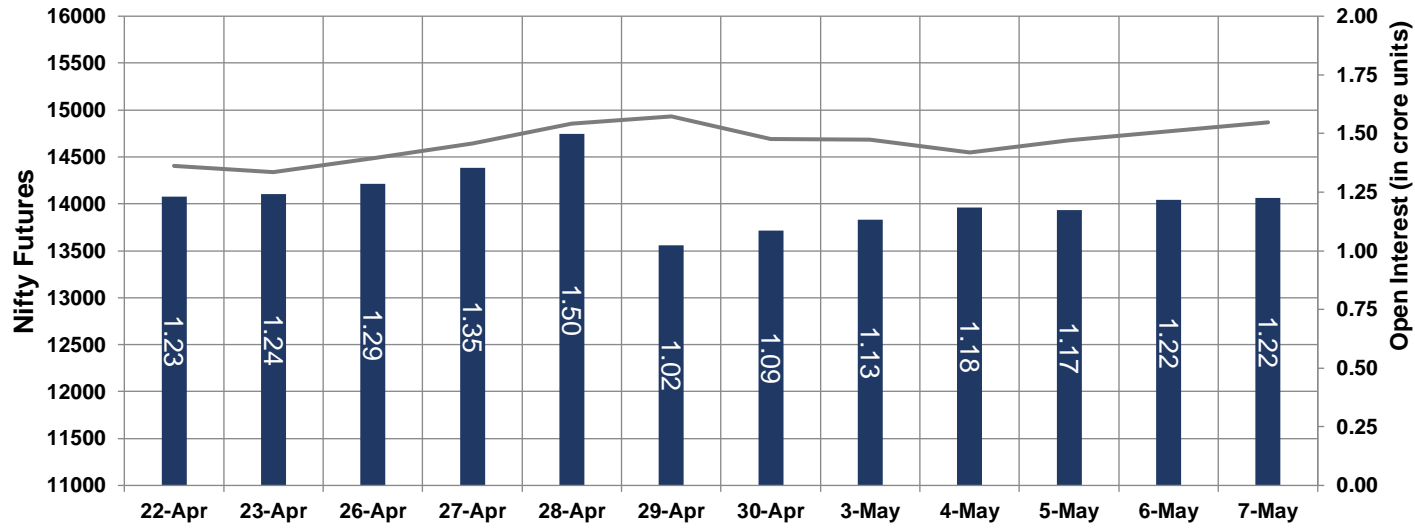
INDEX	CLOSE	S2	S1	PIVOT	R1	R2	DAILY	WEEKLY	MONTHLY
NIFTY	14823	14720	14771	14817	14869	14915	Buy	Buy	Buy
SENSEX	49206	48839	49023	49220	49404	49601	Buy	Buy	Buy
NIFTY FUTURES	14860	14752	14806	14857	14911	14962	Buy	Buy	Buy
BANK NIFTY	32905	32491	32698	32978	33185	33466	Neutral	Neutral	Buy
CNX IT	26269	26027	26148	26301	26422	26575	Neutral	Buy	Buy
CNX MIDCAP	24546	24336	24441	24615	24720	24895	Buy	Buy	Buy
CNX SMALLCAP	8737	8691	8714	8743	8766	8796	Buy	Buy	Buy
INDIA VIX	20.82	19.33	20.07	21.06	21.80	22.79	Neutral	Sell	Neutral

## NIFTY TECHNICAL & INDICES LEVEL

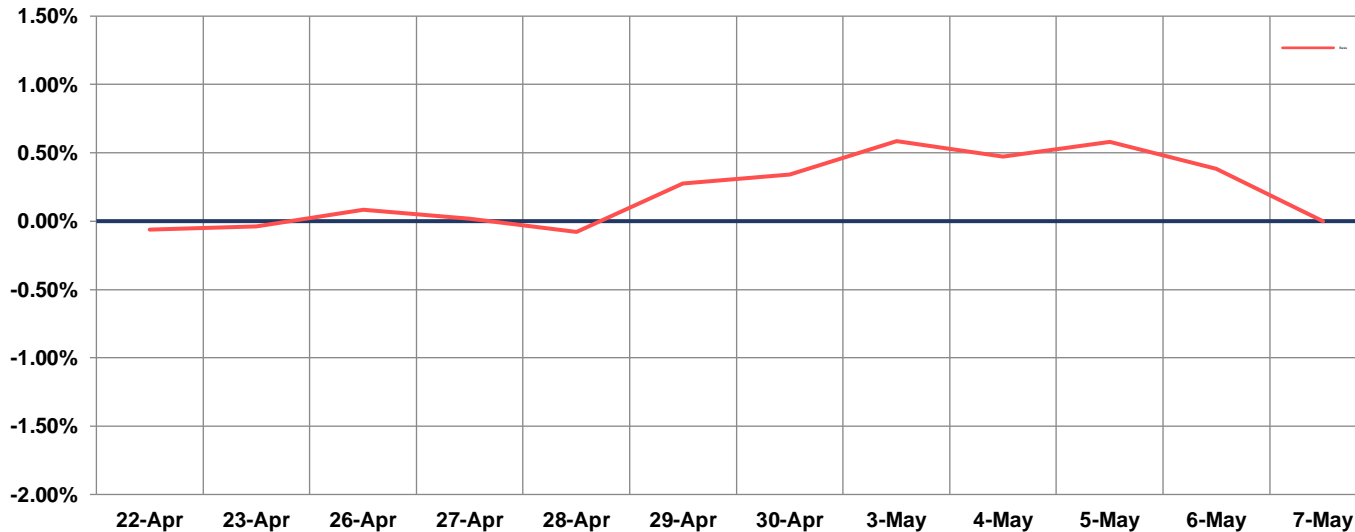
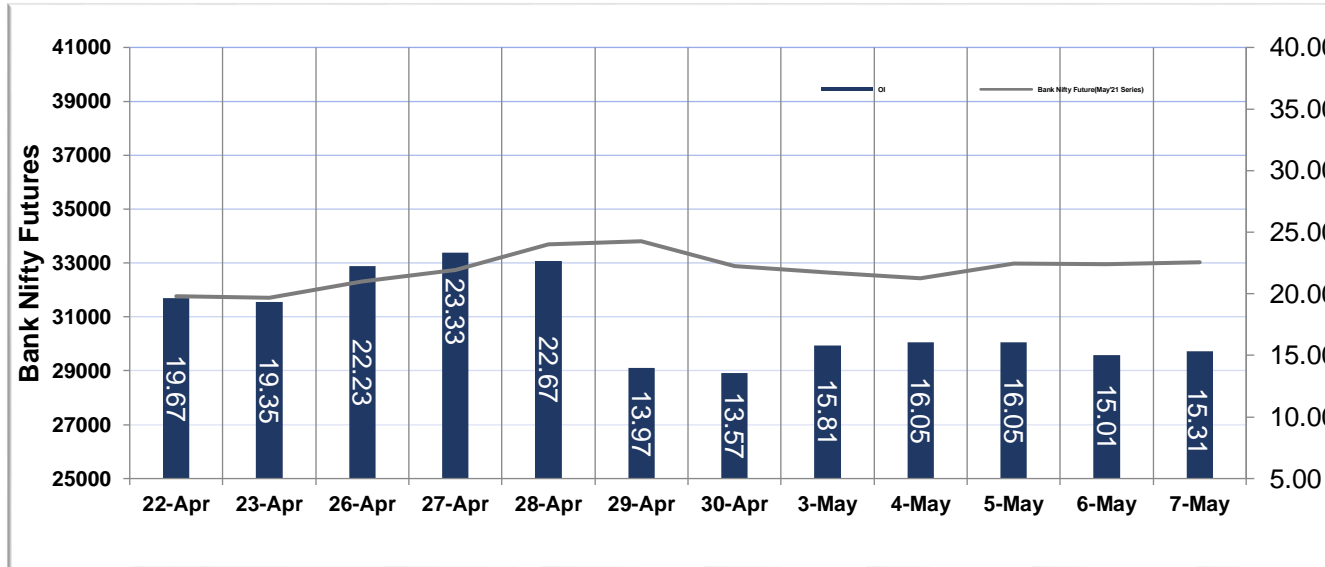


➤ Nifty Cash prices have settled at **14823.15** up by 0.67 percent from the previous close. On the upper side it has resistance of **14990** and **15040** levels, while lower side it has support of **14790** and **14630** levels. Intraday traders should be cautious and take position accordingly.

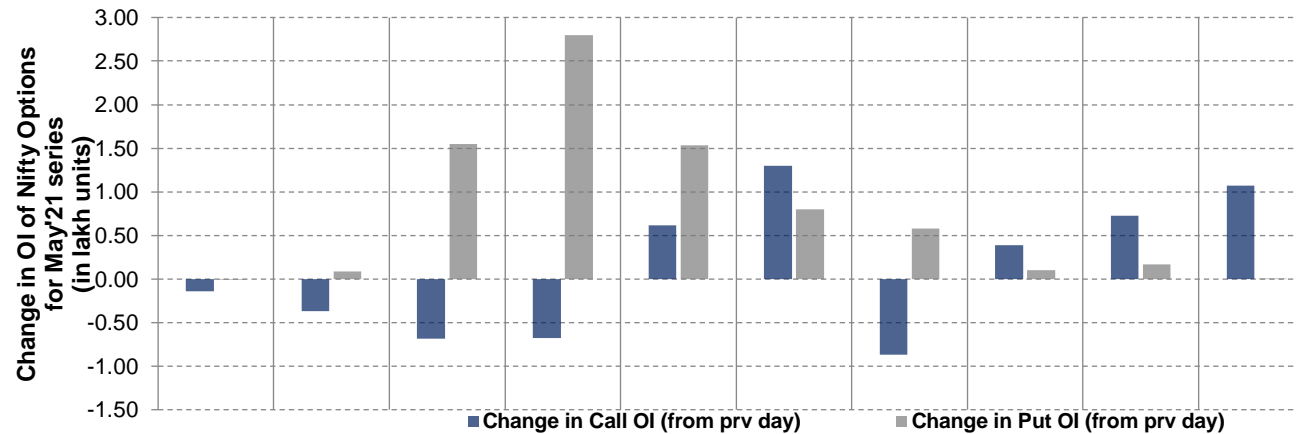
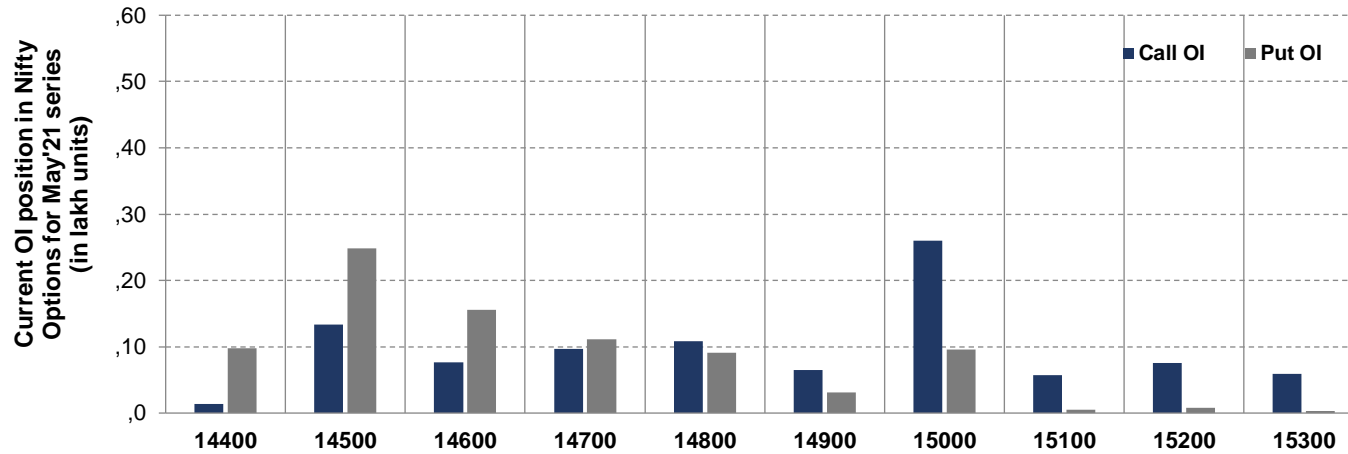
## NIFTY FUTURES



## BANK NIFTY FUTURES



## NIFTY OPTIONS



- Among Nifty calls 15,000 SP from the May month expiry was the most active call with a reduction of 0.10 million in open interests.
- Among Nifty puts 14,500 SP from the May month expiry was the most active put with an addition of 0.01 million in open interests.
- The maximum OI outstanding for Calls was at 15,000 SP (2.60mn) and that for Puts was at 14,500 SP (2.50mn)



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